













































# Naviteer Software Feature Comparison

Feature Key		
Included		
Partial		
Not Included		
FEATURES	Broker Edition	Distributor Edition
PRICE (user/month for yearly subscription)	\$54	\$65
CORE FEATURES		
Multi-User		
Multi-Company		
Multi-Principal		
Comprehensive Search Capability		
Send To Export Tool		
CUSTOMER RELATIONS MANAGEMENT (CRM)		
Prospects and Customer Entry		
Action Log		
Action Calendar		
Opportunity Tracking		
Create Order or Contracts from Opportunities		
Marketing Campaigns		
Reports		
SALES MANAGEMENT		
Sales Orders (Customer PO Entry)		
Customer Management		
Sales Person/Broker Management		
Sample Orders		
Customer Contract/Commitment Management		
Regional Contract Management		
Return Authorizations		
Supplier and Customer Terms		
Pricing Calculator		
Product Transfers		
ELECTRONIC DATA INTERCHANGE (EDI)		
X12 EDI 850/860 Translation		
Not Supported EDI File Viewer		
Multiple Date Fields		
Links to Suppliers and Products		
Polls and Pulls from Customer Mailbox		
Automatic Creation of Principal and Products from EDI POs		
Configurable to Trading Partner and Value Added Network		

# Naviteer Software Feature Comparison

Feature Key		
Included		
Partial		
Not Included		
<b>PURCHASE MANAGEMENT</b>		
Principals and Vendors		
Purchase Orders		
Purchase Contracts		
Products on Order		
Products in Transit		
<b>INVENTORY CONTROL (Products)</b>		
Products by Type		
Import Price List		
Products by Lot		
Lot Adjustments		
Non-Inventory Item Tracking		
Warehouse and Shipper		
Shipper Scheduling		
Lot Tracking		
Products by Principal/Vendor		
<b>WAREHOUSING</b>		
Bill of Lading		
Inventory Receipts		
Inventory Barcode Scanning*		
Storage Location Tracking		
Materials Used Tracking		
Commodity Classes		
<b>MAINTENANCE</b>		
Preventative Maintenance (PM) Orders		
Asset Tracking		
Emergency Work Orders		
Parts Inventory		
Departments		
Work Order Calendar		
PM Scheduling		
PM Calendar		
<b>ACCOUNTING</b>		
<b>General Ledger</b>		
Account Inquiry		
Journal Entry		

# Naviteer Software Feature Comparison

Feature Key		
Included	✓	
Partial	○	
Not Included	✗	
History Inquiry	✗	✓
Budgeting	✗	✓
Chart of Accounts	✓	✓
Company Entry	✓	✓
<b>Financial Reporting</b>		
Trial Balance	✗	✓
Profit and Loss	✗	✓
Balance Sheet	✗	✓
P&L Comparison	✗	✓
<b>Accounts Receivable</b>		
QuickBooks Online ™ Link	✓	○
Company Account Inquiry	✓	✓
Charges and Adjustments	✓	✓
Payment Processing	✓	✓
Refunds	✓	✓
Customer Aging Report	✗	✓
Transaction History	✗	✓
Customer Statements	✗	✓
Principal Aging	✓	✓
Principal Commission Statement	✓	✓
Sales and Payment Table	✓	✓
Financial Dashboard	✓	✓
<b>Accounts Payable</b>		
Invoice Processing	✗	✓
Quick Check	✗	✓
Paid Invoice Inquiry	✗	✓
Cash Forecast	✗	✓
Open Payables	✗	✓
AP Aging	✗	✓
AP History	✗	✓
<b>SALES ANALYSIS</b>		
Dashboards	✓	✓
Product Sales Drilldown	✓	✓
Customer and Product Sales Reports	✓	✓
<b>SECURITY</b>		
User Entry	✓	✓

# Naviteer Software Feature Comparison

Feature Key		
Included	✓	
Partial	○	
Not Included	✗	
Functions to Secure	✓	✓
Change Password	✓	✓
Change Login	✓	✓
Set User Access	○	○
<b>DOCUMENT MANAGEMENT</b>		
Library	✓	✓
Link Documents to Records	✓	✓
<b>TOOLS</b>		
Email	✓	✓
User Chat	✓	✓
Detailed Logo Controls	✓	✓
Reset Window Size and Position	✓	✓
<b>SQL REPORTS</b>		
Accounting	✓	✓
Contract	✓	✓
CRM	✓	✓
Financing	✗	✓
Inventory	✗	✓
Sales	✓	✓
Sales Dashboards	✓	✓
Other	✓	✓